

Follow-up table - Shares, convertibles and warrants in Brighter AB
As of 18-10-17

Tranche	First Tranche (KV1/TO3)	Second Tranche (KV2/TO4)	Third Tranche (KV3/TO4)	Fourth Tranche (KV4/TO4)	Fifth Tranche (KV5/TO4)	Sixth Tranche (KV6/TO4)	Seventh Tranche (KV7/TO4)
Issuance date of the Notes with Warrants	17-05-04	17-09-22	17-11-10	18-01-04	18-03-07	18-05-11	18-07-31
Number of Notes (L1)	300	100	100	100	100	100	50
Number of Warrants (L1 and other shareholders)	6 644 699	1 932 213	1 914 371	1 911 403	1 925 240	1 912 238	955 840

Conversion of Notes	Date	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital
	17-05-05	KV1	15	400 000	17-05-12	1 500 000 kr	3,75 kr	20 000,00 kr
	17-05-15	KV1	25	666 666	17-05-18	2 500 000 kr	3,75 kr	33 333,30 kr
	17-06-13	KV1	20	429 184	17-06-16	2 000 000 kr	4,66 kr	21 459,20 kr
	17-06-22	KV1	20	429 184	17-07-10	2 000 000 kr	4,66 kr	21 459,20 kr
	17-07-07	KV1	10	222 717	17-07-14	1 000 000 kr	4,49 kr	11 135,85 kr
	17-07-14	KV1	20	460 829	17-07-19	2 000 000 kr	4,34 kr	23 041,45 kr
	17-07-20	KV1	10	230 414	17-07-25	1 000 000 kr	4,34 kr	11 520,70 kr
	17-08-01	KV1	20	493 827	17-08-03	2 000 000 kr	4,05 kr	24 691,35 kr
	17-08-08	KV1	15	370 370	17-08-15	1 500 000 kr	4,05 kr	18 518,50 kr
	17-08-11	KV1	20	493 827	17-08-15	2 000 000 kr	4,05 kr	24 691,35 kr
	17-08-18	KV1	35	864 196	17-08-23	3 500 000 kr	4,05 kr	43 209,80 kr
	17-08-29	KV1	40	921 658	17-09-01	4 000 000 kr	4,34 kr	46 082,90 kr
	17-09-06	KV1	40	921 658	17-09-11	4 000 000 kr	4,34 kr	46 082,90 kr
	17-09-06	KV1	7	161 290	17-09-12	700 000 kr	4,34 kr	8 064,50 kr
	17-09-22	KV1	3	57 803	17-10-02	300 000 kr	5,19 kr	2 890,15 kr
	17-09-22	KV2	27	520 231	17-10-02	2 700 000 kr	5,19 kr	26 011,55 kr
	17-09-22	KV2	60	1 156 069	17-10-02	6 000 000 kr	5,19 kr	57 803,45 kr
	17-10-10	KV2	10	120 772	17-10-12	1 000 000 kr	8,28 kr	6 038,60 kr
	17-11-10	KV2	3	31 380	17-11-17	300 000 kr	9,56 kr	1 569,00 kr
	17-11-10	KV3	22	230 126	17-11-17	2 200 000 kr	9,56 kr	11 506,30 kr
	17-11-21	KV3	20	204 708	17-11-24	2 000 000 kr	9,77 kr	10 235,40 kr
	17-12-01	KV3	20	219 058	17-12-13	2 000 000 kr	9,13 kr	10 952,90 kr
	17-12-13	KV3	20	219 058	17-12-18	2 000 000 kr	9,13 kr	10 952,90 kr
	17-12-20	KV3	18	197 152	17-12-28	1 800 000 kr	9,13 kr	9 857,60 kr
	18-01-19	KV4	18	200 892	18-01-30	1 800 000 kr	8,96 kr	10 044,60 kr
	18-02-01	KV4	15	171 428	18-02-15	1 500 000 kr	8,75 kr	8 571,40 kr
	18-02-20	KV4	20	260 756	18-02-22	2 000 000 kr	7,67 kr	13 037,80 kr
	18-03-12	KV4	18	228 716	18-03-16	1 800 000 kr	7,87 kr	11 435,80 kr
	18-03-23	KV4	15	221 893	18-04-18	1 500 000 kr	6,76 kr	11 094,65 kr
	18-04-09	KV4	10	149 253	18-04-18	1 000 000 kr	6,70 kr	7 462,65 kr
	18-04-16	KV4	4	59 701	18-05-04	400 000 kr	6,70 kr	2 985,06 kr
	18-04-16	KV5	6	89 552	18-05-04	600 000 kr	6,70 kr	4 477,59 kr
	18-04-27	KV5	20	298 507	18-05-04	2 000 000 kr	6,70 kr	14 925,35 kr
	18-05-16	KV5	5	61 957	18-05-23	500 000 kr	8,01 kr	3 097,85 kr
	18-05-22	KV5	10	123 915	18-06-14	1 000 000 kr	8,07 kr	6 195,75 kr
	18-06-04	KV5	8	107 526	18-06-14	800 000 kr	7,44 kr	5 376,30 kr
	18-06-12	KV5	7	100 719	18-06-18	700 000 kr	6,95 kr	5 035,95 kr
	18-06-18	KV5	7	101 010	18-06-20	700 000 kr	6,93 kr	5 050,50 kr
	18-06-21	KV5	12	179 610	18-06-27	1 200 000 kr	6,67 kr	8 995,50 kr
	18-07-04	KV5	15	224 887	18-07-10	1 500 000 kr	6,67 kr	11 244,35 kr
	18-07-16	KV5	10	145 137	18-07-25	1 000 000 kr	6,89 kr	7 256,85 kr
	18-08-02	KV6	10	148 588	18-08-08	1 000 000 kr	6,73 kr	7 429,40 kr
	18-08-09	KV6	10	148 588	18-08-27	1 000 000 kr	6,73 kr	7 429,40 kr
	18-08-10	KV6	14	208 023	18-08-27	1 400 000 kr	6,73 kr	10 401,15 kr
	18-08-16	KV6	20	297 176	18-08-07	2 000 000 kr	6,73 kr	14 858,80 kr
	18-09-03	KV6	9	117 187	18-09-07	900 000 kr	7,68 kr	5 859,35 kr
	18-09-19	KV6	20	260 416	18-10-01	2 000 000 kr	7,68 kr	13 020,80 kr
	18-09-26	KV6	11	134 638	18-10-02	1 100 000 kr	8,17 kr	6 731,90 kr
	18-10-08	KV6	6	67 644		600 000 kr	8,87 kr	3 382,20 kr
	18-10-08	KV7	9	101 465		900 000 kr	8,97 kr	5 073,25 kr
	10-10-09	KV7	20	225 479		2 000 000 kr	8,87 kr	11 273,95 kr
	10-10-16	KV7	11	106 280		1 100 000 kr	10,35 kr	5 314,00 kr
Total:			840	14 563 420		84 000 000 kr		

Exercise of Warrants (TO4 and TO3)	Date	Series	Number	Shares issued	Registration date
	2017-10-11 – 2017-10-25	TO3	1 332 198	1 332 198	17-08-09
	2018-02-22 – 2018-03-08	TO4	111 170	111 170	18-04-09
	2018-04-10 – 2018-04-15	TO3	221 111	221 111	18-05-11
	2018-08-25 – 2018-09-10	TO4	481 353	481 353	18-10-01
Total:			2 146 432	2 146 432	

Notes outstanding	Warrants outstanding TO3 and TO4
10	15 049 572
16 709 852	16 709 852

Exercise of warrants (non-listed as issued to key persons and board members)	Date	Series	Number	Shares issued	Registration date
	2018-09-10 – 2018-09-30	Serie I 2014/2017	63 000	108 609	18-10-08
	2018-09-10 – 2018-09-30	Serie II 2014/2018	770 177	1 349 179	18-10-08
	2018-09-10 – 2018-09-30	Serie I 2014/2017	290 000	328 441	18-10-08
	2018-09-10 – 2018-09-30	Serie II 2014/2018	1 419 000	1 596 908	18-10-08
Total:			2 541 177	3 383 137	

Shares issued to other party than L1	Shares issued	Registration date
	1 600 000	17-08-09

Number of shares outstanding	Total share capital
73 703 159	3 685 157,95