

Updated: 2020-10-15

Brighter - Share capital development from 1st of January 2020 to date

Event	Registered	Change in share capital	Change in number of shares	Total share capital	Total number of shares
Balance beg. 2020				4 805 560,20	96 111 204
New issue	2020-01-31	4 783 657,80	95 673 156	9 589 218,00	191 784 360
New issue	2020-02-05	113 334,10	2 266 682	9 702 552,10	194 051 042
Warrants	2020-03-23	19 627,35	392 547	9 722 179,45	194 443 589
Warrants	2020-05-14	229 649,55	4 592 991	9 951 829,00	199 036 580
Warrants	2020-09-18	543 383,50	10 867 670	10 495 212,50	209 904 250
New issue	2020-09-24	369 350,25	7 387 005	10 864 562,75	217 291 255

Brighter - Total outstanding warrants to date

Share warrants	Subscription price for share	Subscription period	Issued warrants	Used for subscription of shares	Remaning warrants	Registered
TO3	4,00	25 Apr 2017 - 24 Apr 2020	6 644 699			2017-05-04
TO3	4,00	October 2017		1 332 198		2017-11-13
TO3	4,00	April 2018		221 111		2017-05-11
TO3	4,00	October 2018		209 407		2018-11-08
TO3	4,00	April 2019		24 460		2019-05-30
TO3	4,00	October 2019		84 291		2020-05-14
TO3	2,00	April 2020		4 592 991	EXPIRED	
TO4	6,01	8 Sept 2017- 8 Sept 2020	13 429 118			
TO4	6,01	March 2018		111 770		2018-04-09
TO4	6,01	September 2018		481 353		2018-10-01
TO4	6,01	March 2019		431 730		2019-04-02
TO4	6,01	September 2019		115 468		2019-10-09
TO4	2,00	March 2020		392 547		2020-03-23
TO4	2,00	September 2020		10 867 670	EXPIRED	2020-09-18
TO5	10,56	5 June 2019 - 4 June 2023	3 922 052		3 922 052	
Series I 2018/2021	26,63	31 May 2021 - 30 Sept 2021	50 000		50 000	
Series II 2018/2021	26,63	31 May 2021 - 30 Sept 2021	40 000		40 000	