

Updated: 2020-05-26

**Brighter - Share capital development from 1st of January 2020 to date**

Event	Registered	Change in share capital	Change in number of shares	Total share capital	Total number of shares
Balance beg. 2020				4 805 560,20	96 111 204
New issue	2020-01-31	4 783 657,80	95 673 156	9 589 218,00	191 784 360
New issue	2020-02-05	113 334,10	2 266 682	9 702 552,10	194 051 042
Warrants	2020-03-23	19 627,35	392 547	9 722 179,45	194 443 589
Warrants	2020-05-14	229 649,55	4 592 991	9 951 829,00	199 036 580

**Brighter - Total outstanding warrants to date**

Share warrants	Subscription price for share	Subscription period	Issued warrants	Used for subscription of shares	Remaning warrants	Registered
TO3	4,00	25 Apr 2017 - 24 Apr 2020	6 644 699			2017-05-04
TO3	4,00	October 2017		1 332 198		2017-11-13
TO3	4,00	April 2018		221 111		2017-05-11
TO3	4,00	October 2018		209 407		2018-11-08
TO3	4,00	April 2019		24 460		2019-05-30
TO3	4,00	October 2019		84 291		2020-05-14
TO3	2,00	April 2020		4 592 991	EXPIRED	
TO4	6,01	8 Sept 2017- 8 Sept 2020	13 429 118			
TO4	6,01	March 2018		111 770		2018-04-09
TO4	6,01	September 2018		481 353		2018-10-01
TO4	6,01	March 2019		431 730		2019-04-02
TO4	6,01	September 2019		115 468		2020-03-23
TO4	2,00	March 2020		392 547	11 896 250	
TO5	10,56	5 June 2019 - 4 June 2023	3 922 052		3 922 052	
Series I 2017/2020	22,62	31 May 2020 - 30 Sept 2020	496 000		496 000	
Series II 2017/2020	22,62	31 May 2020 - 30 Sept 2020	1 606 000		1 606 000	
Series I 2018/2021	26,63	31 May 2021 - 30 Sept 2021	50 000		50 000	
Series II 2018/2021	26,63	31 May 2021 - 30 Sept 2021	40 000		40 000	

**SUMMARY**

**26 187 869      7 997 326      18 010 302**